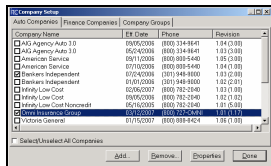




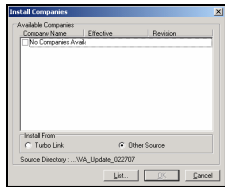
# How to Bridge from the ITC Comparative Rater to IZZY Omni Insurance Group – Indiana

## How to Setup Omni Bridge to IZZY.

1. Close all Quotes
2. From the Toolbar select – **Edit and Companies**
3. Highlight the **Omni Insurance Group – the Rate effective date will show 07/06/06**



4. Click **Remove** and you will be prompted “Are you sure you want to delete Omni Insurance Group 07/06/06?”
5. Click **Yes** – to remove the old program and rates
6. Click **Add** to display the Install Company window



7. Select “Turbolink” and Click “List”
8. Check the box Next to Omni Insurance Group and Click **OK**. This will download the update and return you to the Company Window shown in Step 3.

## Update your Producer code to the New IZZY Code

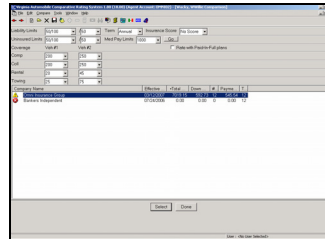
Omni Insurance Group should now show the 03/12/2007 Rate effective Date.

9. From the Company List – Highlight Omni Insurance Group and **Click Properties**.
10. Update the **Producer code** from the old omni producer code to the **New IZZY code**.

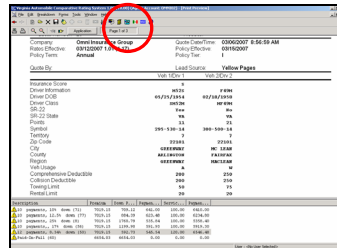
**Note: Effective 03/10/2007 the producer code linked to the Agents Choicepoint account will be changed to the New IZZY producer code. If the Company Properties are not updated to show the New IZZY Producer code, a CP Registration error may occur when attempting to score.**

## How to Bridge your Quote into Omni’s IZZY Application.

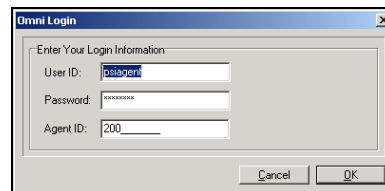
1. From the **Comparison** screen, double-click the on the **OMN** quote.



The breakdown page will be displayed with the Omni quote Details. After selecting the Pay plan and printing the quote.

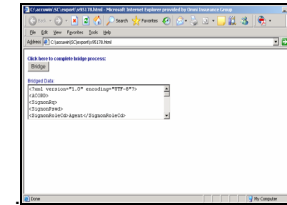


2. Click **Bridge Icon – OR Select Breakdown and Send to Omni Insurance Group**. The IZZY Agent/User/Password window will be displayed.



3. Enter your **IZZY UserId** (Last Name & First Initial), **Password** and **AgentId** (New 10 Digit Omni Producer Code)
4. Click **OK**. The information will be retained after the first Bridge is requested.

5. Click **Bridge** to transfer the Quote data and Log into IZZY.



6. You will be presented with an Omni Page that has the quote number assigned. **Make a Note of the Quote number**.



7. Click **Continue** to enter the IZZY application and complete your Quote/Application.



8. Click **Edit** to Review your Quote, and submit the application.

**Please review all Quote details in IZZY – Default values will be set for Values exported by the Vendor that do not apply.**

**For Bridge Assistance please contact the ITC Help Desk.**

**For IZZY Producer Code and User/Password assistance please contact Omni Sales at 1 866 300 6433 Extension 29039**