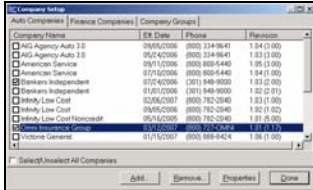




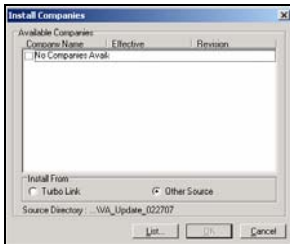
# How to Bridge from the ITC Comparative Rater to Izzy Omni Insurance Group – Tennessee

## How to Setup Omni Bridge to Izzy.

1. Close all Quotes
2. From the Toolbar select – **Edit and Companies**
3. Highlight the Old Omni and Omni Trumbull Rates



4. Click **Remove** and you will be prompted “Are you sure you want to delete Omni?”
5. Click **Yes** – to remove the old program and rates
6. Click **Add** to display the Install Company window.



7. Select “Turbolink” and Click “List”
8. Check the box Next to Omni Insurance Group and Click **OK**. This will download the update and return you to the Company Window shown in Step 3.

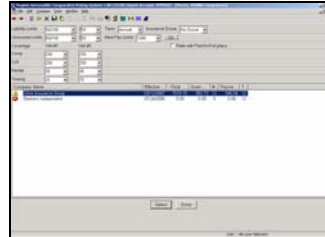
## Update your Producer code to the New Izzy Code

Omni Insurance should now show the 11/15/2007 Rate effective Date.

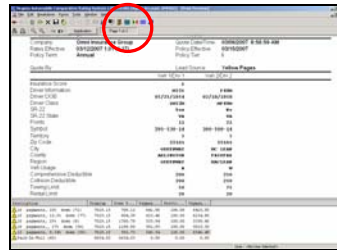
9. From the Company List – Highlight Omni Insurance Group and **Click Properties**.
10. **Update** the **Producer code** from the old omni producer code **to the New Izzy code**.

## How to Bridge your Quote into Omni’s Izzy Application.

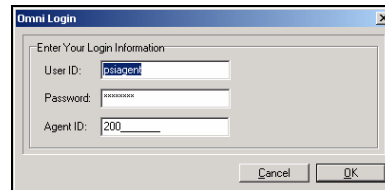
1. From the **Comparison** screen, double-click the on the **OMN** quote.



The breakdown page will be displayed with the Omni quote Details. After selecting the Pay plan and printing the quote.

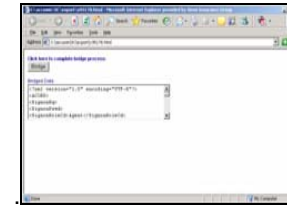


2. Click **Bridge Icon** – OR **Select Breakdown and Send to Omni Insurance Group**. The Izzy Agent/User/Password window will be displayed.



3. Enter your **Izzy UserId** (Last Name & First Initial), **Password** and **Izzy AgentId** (New 10 Digit Omni Producer Code)
4. **Click OK**. The information will be retained after the first Bridge is requested.

5. Click **Bridge** to transfer the Quote data and Log into Izzy.



6. You will be presented with an Omni Page that has the quote number assigned. **Make a Note of the Quote number**.



7. Click **Continue** to enter the Izzy application and complete your Quote/Application.



8. Click **Edit** to Review your Quote, and submit the application.

**Please review all Quote details in Izzy – Default values will be set for Values exported by the Vendor that do not apply.**

**For Bridge Assistance please call the Omni Helpdesk at 1-866-300-6433 Extension 22551.**

**For Izzy Producer Code and User/Password assistance please contact Omni Sales at 1 866 300 6433 Extension 29039**