



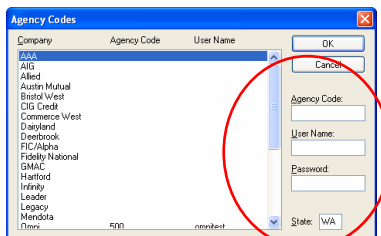
# How to Bridge from the Multico Comparative Rater to IZZY Omni Insurance Group – Washington

## How to Setup Omni Bridge to IZZY.

1. Download latest version

### Update Agency/User Information

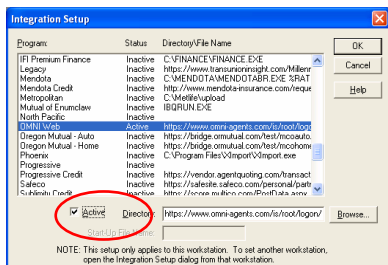
2. Open the Vendor Software and from the Toolbar **Select Options/Agency codes.**



3. **Scroll down and Select Omni.**
4. **Enter your new Omni Producer Code and IZZY User and Password.**
5. **Click OK**

### Complete the Integration Setup

6. **Open Utilities – click on wrench.**
7. **Select Tools and Integration Setup**

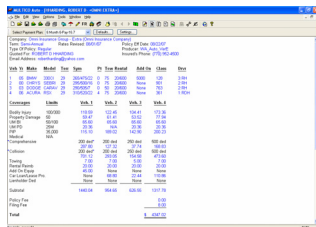


8. **Select Program - 'Omni Web'**
9. **Check the 'Active' box**
10. **Click OK**
11. **Close Utility Window**

## How to Bridge your Quote into Omni's IZZY Application.

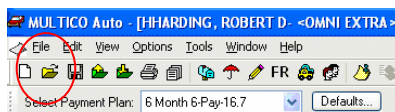
After entering all of the quote details, successfully Rating the Risk and selecting Omni the Quote details will be displayed.

1. From the **Quote Details** screen

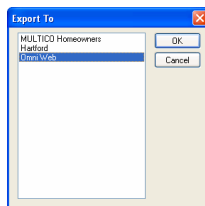


2. **Double-click the on the Export (Green Open folder) Icon to Bridge.**

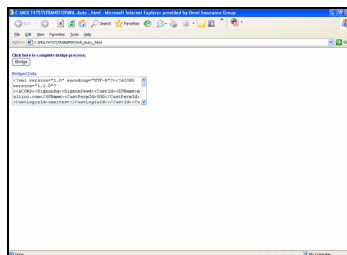
*Note: If the Integration Setup has not been completed the Folder will be unavailable.*



3. The **Export To** window will be displayed



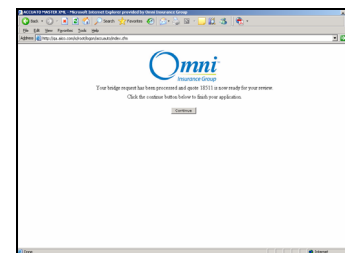
4. **Select Omni Web and Click OK.**



5. **Click Bridge - To transfer the Quote details and automatically logon to IZZY.**

## How to Complete the Omni Bridge and Review the Quote data Bridged:

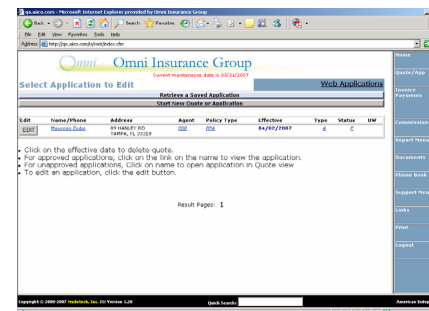
6. You will be presented with an Omni Page that has the quote number assigned.



7. **Click Continue** to enter the IZZY application and complete your Quote/Application.

*NOTE: if the above page is not displayed the Bridge was Unsuccessful. Check Agency Codes User Information.*

8. **Click Edit** to Review your Application, Re-rate and submit the application.



*Please review all Quote details in IZZY – Default values will be set for Values exported by the Vendor that do not apply.*

**Bridge Assistance please call the Omni Helpdesk at 1-866-300-6433 extension 22551**